



# LA HABRA CITY SCHOOL DISTRICT

March 2, 2017

Measure “O” Bond Oversight Committee Update

# Program Overview

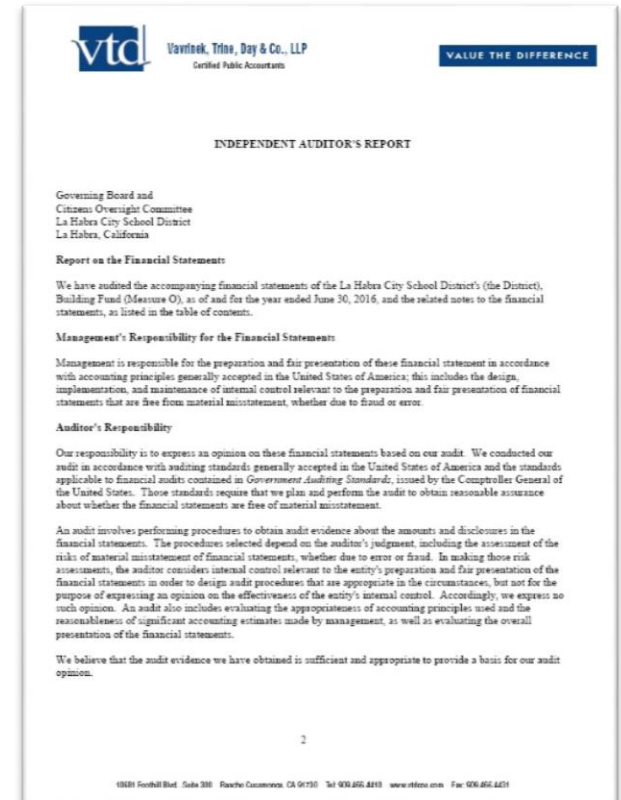
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- Phase I of the program is complete and focused on addressing academy level needs at the 6-8 middle schools
- A portion of Phase II improvements at Walnut Elementary have also been completed, including a combination of interior classroom and support facilities upgrades and exterior site improvements; the new Library provides a permanent expanded space for reading, projects, and group/parent meetings
- To date, the District has issued approximately \$10.2 million in Measure “O” bonds and plans to issue approximately \$3.8 million by mid March 2017, leaving approximately \$17 million in remaining authorization
- This new bond issuance is expected to fund the completion of modernization improvements at Walnut Elementary School, including upgrades to additional permanent classroom wings as well as attached support spaces and restrooms

# FY15-16 Financial & Performance Audit

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- Measure “O” funds are audited annually by an independent accounting firm
- A Financial and Performance Audit was prepared by the independent accounting firm, Vavrinek, Trine, Day & Co., LLP in November 2016
- Key findings of the firm’s audit reports include:
  - The report disclosed no instances of noncompliance or other matters that are required to be reported regarding the Measure “O” Building Bond Fund
  - The results of the firm’s tests indicate that, in all significant respects, the District has properly accounted for the expenditures held in the Measure “O” Building Fund and that such expenditures were made for authorized bond projects



# Annual Report to the Community

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- A draft Annual Report to the community has been prepared for the Committee's review and approval that includes:
  - A summary of the Measure "O" bond and its issuance status, and reference to Committee website
  - A program status report and review of accomplishments
  - A summary of the conclusions provided in the Financial and Performance audits
  - A report on expenditures through Fiscal Year 2015-16, as reviewed by the Committee in October 2016
- Upon the Committee's approval, the Annual Report should be presented to the District's Board in March or April 2017 by a representative of the Committee and made available to the public

**La Habra City School District** March 2017  
**Measure "O"**  
**Citizens' Oversight Committee**  
**Annual Report to the Community**

Walnut Elementary School Construction Progress Fall 2016

The Measure "O" Citizens' Oversight Committee (Committee) is pleased to report the status of the La Habra City School District's (District) facilities program. Measure "O" is a \$31 million General Obligation Bond approved by voters in November 2012. To date, the District has issued approximately \$10.2 million in Measure "O" bonds and plans to issue approximately \$3.8 million by March 2017, leaving approximately \$17 million in remaining authorization.

The District's adopted program provides specific parameters for the implementation of projects over time, funded by a combination of funding sources which primarily includes bond funding from Measure "O". Phase I of the program is complete and focused on addressing academy level needs at the 6-8 middle schools, technology implementation, and district-wide roofing. Phase II is underway and focuses on improvements at the grade 3-5 schools, starting with Walnut Elementary School, as well as continued technology efforts.

All projects are consistent with the project list provided to voters by the District's Board of Education. Over the course of 2016, the Committee met to review progress and expenditures to ensure all funds have been spent as promised to voters. The Committee has also viewed construction progress at the Walnut site.

This report shares program progress and financial information. We thank the La Habra community for their support and will continue to keep the community informed.

Sincerely,  
Measure "O" Citizens' Oversight Committee

**Measure "O" Citizens' Oversight Committee**  
Mark Lawton, Chair  
Taxpayer's Association Member  
Dan Casey, Vice Chair  
Senior Citizens' Organization Member  
Anita Lornell  
Parent Representative Member  
Eileen Okazaki  
Community-at-Large Member  
Jay Seidel  
Community-at-Large Member  
Vincent Sinohui  
Business Organization Member  
Vacant  
PTA, PTSA, School Site Council Parent Representative Member  
Application for vacant position currently available at:  
[www.lahabrameasureo.org](http://www.lahabrameasureo.org)

**La Habra City School District**  
Dr. JoAnne Culverhouse  
Superintendent  
Board of Education  
Ofelia Hanson, President  
Ida MacMurray, Clerk/Vice President  
Cynthia Aguirre, Member  
Sandi Batters, Member  
John A. Dobson, Member

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# The Look Ahead

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- Committee to present Annual Report to the Board in March or April 2017
- District to complete anticipated March 2017 bond issuance
- Work to proceed on remaining classroom improvements at Walnut Elementary School
- The Committee will meet again in the October 2017 to review progress and financial activity for Fiscal Year 2016-17